## 2nd Kautilya Economic Conclave (KEC)

October 20-22, 2023

Venue: Hotel Taj Palace, New Delhi

## **Updated on 13th September 2023**

| October 19, 2023 |              |  |  |
|------------------|--------------|--|--|
| 3:00 pm onwards  | Registration |  |  |
|                  |              |  |  |

|                                 | October 20, 2023, Day 1  | Time<br>Allocation                       |
|---------------------------------|--|--|
| 8:00- 9:00 am                   | Registration   | Anocation                                |
| 9:00 - 9:15 am                  | Guests take seats in Shahjahan Hall.   |  |
| 9:15 - 9:30 am                  | Opening Remarks  |  |
| 9:30 - 10:15                    | Inaugural Plenary Session - 1  |  |
| am                              | maugurai i ienary session - 1  | Chair: 10 min                            |
| um                              | Chair- TBC   | Speaker: 20 Min                          |
|                                 | Speaker- Finance Minister  | Q & A: 15 min                            |
|                                 | Title: TBC   |  |
| 10:15 - 10:30                   | Networking Break   |  |
| am                              |  |  |
| 10:30 - 11:30                   | Plenary Session – 2  |  |
| am                              |  | Chair: 10 min                            |
|                                 | Chair: Federico Sturzenegger (University of San Andres)  | Speaker: 30 Min                          |
|                                 | Speaker: RBI Governor  | Q & A: 20 min                            |
| 11:30- 11:45                    | Title- (TBC)   |  |
|                                 | Networking Break   |  |
| am<br>11:45 - 1:15              | Interactive Session 1A   |  |
|                                 | Interactive Session 1A   | Chaire 10 min                            |
| pm<br>Interactive<br>Session 1A | Financial Sector Reforms for India   | Chair: 10 min<br>Speaker: 15 min<br>each |
|                                 | Chair- Rajnish Mehra (Arizona State University) Speaker 1- Amiyatosh Purnanandam (University of Michigan) Speaker 2 – Neelkantha Mishra (UIDAI) Speaker 3- Jacob Carney (Castle Hook Partners) Speaker 4 – Alexander Zimper (University of Pretoria) | Q & A: 20 min                            |
| Interactive                     | Interactive Session 1B   |  |
| Session 1B                      | Opportunities for Agriculture  | Chair: 10 min<br>Speaker: 15 min<br>each |
|                                 | Chair- Ramesh Chand, NITI Aayog Speaker 1- Avinash Kishore (IFPRI) (TBI) Speaker 2 - Bharat Ramaswami (Ashoka University) Speaker 3 - CSC Sekhar (Institute of Economic Growth) Speaker 4 - Ram Singh (Delhi School of Economics) (TBI)              | Q & A: 20 min                            |
| Interactive<br>Session 1C       | Interactive Session 1C   | Chair: 10 min<br>Speaker: 15 min         |
|                                 | What does a China + 1 Diversification Strategy mean for South Asia?  | each<br>Q & A: 20 min                    |
|                                 | Chair- Heungchong Kim (Korea Institute for International Economic Policy)  |  |
|                                 | Speaker 1- Arvind Virmani (NITI Aayog)   |  |

| 1:15 - 2:30 pm<br>2:30 - 4:00 pm | Speaker 2- Swaminathan Aiyar (Cato Institute) Speaker 3- Zaidi Sattar (PRI Bangladesh) Speaker 4- Rupa Chanda (UNESCAP, Bangkok) Lunch G20 Session 1   |   |
|----------------------------------|--|---|
| 1                                | India and the G20 Presidency: Reviving the Global Economy  Chair V. Apontho Nagasyuaran (Ministry of Finance)  | Chair: 10 min   |
|                                  | Chair- V. Anantha Nageswaran (Ministry of Finance) Speaker 1- Suman Bery (NITI Aayog) Speaker 2- John Lipsky (Johns Hopkins University) Speaker 3- Sumru Altug (American University of Beirut) Speaker 4- Peter Drysdale (Australia National University) | Speaker: 15 Min<br>each<br>Q & A: 20 min                  |
| 4:00 - 4:30 pm                   | Networking Break   |   |
| 4:30 - 6:00 pm                   | G20 Session 2  |   |
|                                  | Indian and the G20 Presidency: Progress on SDGs.  Chair- PK Mishra (Prime Minister's Office) Speaker 1- Amitabh Kant (Government of India) Speaker 2- Homi Kharas (Brookings Institution) Speaker 3- Karthik Muralidharan (UCSD) Speaker 4-(TBC)         | Chair: 10 min<br>Speaker: 15 Min<br>each<br>Q & A: 20 min |
| 6:00 - 7:00 pm                   | Break  |   |
| 7:00 pm<br>onwards               | Dinner   |   |

|                                  | October 21st, 2023 Day 2   | Time Allocation   |
|----------------------------------|--|---|
| 7:30 - 8:30 am<br>8:30 - 9:00 am | Interaction over Breakfast with the Ministry of Finance (MoF) Secretaries  • Networking Breakfast 1 – CEA and DEA Secretary  • Networking Breakfast 2 – DIPAM Secretary  Networking Break Tea/Coffee                                   |   |
|                                  |  |   |
| 9:00 - 10:30<br>am               | Plenary Session – 3  Inclusive Development  Chair: (TBC) Speaker: Homi Kharas (Brookings Institution) Comment 1: Albert Park (Asian Development Bank) Comment 2: Indermit Gill (World Bank)  | Chair: 10 min<br>Speaker: 20 Min<br>Comment: 15 M<br>Comment: 15 M<br>Q & A: 30 min |
| 10:30 - 11:00                    | Networking Break   |   |
| am                               |  |   |
| 11:00 am -<br>12:30 pm           | Interactive Session- 2A  Multilateral Trade Agreements: Perspectives from the Global South   | Chair: 10 min<br>Speaker: 15 min each<br>Q & A: 20 min                              |
|                                  | Chair: Arvind Panagariya (Columbia University) Speaker 1- Anne Kruger (John Hopkins University) Speaker 2- C. Veeramani (CDS Trivandrum) Speaker 3- Lawrence Edwards (University of Cape Town) Speaker 4: BVR Subramaniam (Niti Aayog) |   |
|                                  | Interactive Session- 2B  Energy Security in a Low Carbon World   | Chair: 10 min<br>Speaker: 15 min each<br>Q & A: 20 min                              |
|                                  | Chair- Nitin Desai, (TERI) Speaker 1- Guilherme Syrkis (Brazilian Climate Centre) Speaker 2- Ruth Kattumuri (The Commonwealth Secretariat) Speaker 3- Amar Bhattacharya (Brookings Institution) Speaker 4- Basanta Pradhan (IGIDR)     |   |
|                                  | Interactive Session- 2C  Macro Management:  Monetary and Fiscal Policy Coordination  | Chair: 10 min<br>Speaker: 15 min each<br>Q & A: 20 min                              |
|                                  | Chair- Chetan Ghate (IEG and ISI Delhi)  |   |

|                                     | Interactive Session – 3C  State Capacity and Reforms in the Health and  | Chair: 10 min<br>Speaker: 15 min each<br>Q & A: 20 min                    |
|-------------------------------------|---|---|
|                                     | Speaker 1- Robin Burgess (London School of Economics) Speaker 2- Rana Hassan (ADB) Speaker 3- Kirida Bhaopichitir (Thailand Development Research Institute, Bangkok) Speaker 4- Suresh Sharma (IEG)                                   |   |
|                                     | Chair- Shankar Acharya (ICRIER)   |   |
|                                     | Employment, Demographic Transition and Labor Markets  | Speaker: 15 min each Q & A: 20 min  |
|                                     | Interactive Session – 3B  | Chair: 10 min   |
|                                     | Chair: Rakesh Mohan (Centre for Social and Economic Progress) Speaker 1: Federico Sturzenegger (University of . San Andres) Speaker 2: Prachi Mishra (IMF) Speaker 3: Sudipto Mandal (CDS Trivandrum) Speaker 4: Sabyasachi Kar (IEG) |   |
|                                     | Macro Management: Domestic Structural Reforms and Growth  | Q & A: 20 min   |
| 2:30 - 4:00 pm                      | Interactive Sessions- 3A  | Chair: 10 min<br>Speaker: 15 min each                                     |
| 2:15- 2:30 PM                       | Comments 2: Purnamita Dasgupta (IEG) Break  |   |
|                                     | Chair: John Lipsky (Johns Hopkins University) Speaker: Nick Stern (LSE) Comments 1: Axel Michaelowa (University of Zurich)  |   |
|                                     | India's Participation in International Climate<br>Finance   | Speaker: 25 Min<br>Comment 1= 10min<br>Comment 2= 10 min<br>Q & A: 20 min |
| 12:30 -1:00<br>pm<br>1:00 - 2:15 pm | Lunch - Buffet  Plenary Lunch Session – 4   | Chair: 10 min   |
| 12.20 1.22                          | Speaker 3- Pranjul Bhandari (HSBC)<br>Speaker 4- Luis Breuer (IMF)  |   |
|                                     | Speaker 1- Andres Velasco (London School of Economics) Speaker 2- Sajjid Chinoy (J.P Morgan)  |   |

|                           | Chair- Karthik Muralidharan (UCSD) Speaker 1- Indermit Gill (World Bank) Speaker 2- Parama Chakravarti (IEG) Speaker 3- Yamini Aiyar (Centre for Policy Research) Speaker 4- William Joe (IEG)  |   |
|---------------------------|---|---|
| 4:00 -4:30 pm             | Networking Break  |   |
| 4:30 - 6:00 pm            | Plenary Session - 5  The Perils of Fiscal Populism  Chair- Urjit Patel (AIIB) Address: Andres Velasco (London School of Economics) Comments 1- P Nandalal Weerasinghe (Central Bank of Sri Lanka) Comments 2- Eswar Prasad (Cornell University)               | Chair: 10 min<br>Speaker: 30 Min<br>Comment: 15 M<br>Comment: 15 M<br>Q & A: 20 min |
| 6:00 - 7:00 pm            | Break   |   |
| 7:00 – 8:00<br>pm onwards | Plenary Dinner Session - 6  Reforms in the MDBs: Views from the Global South  Chair: Rachel Kyte (Tufts University) Address: Suma Chakrabarti (ODI) Comments 1: Maria Pangestu (University of Indonesia) Comments 2: Robert Lawrence (Harvard Kennedy School) | Chair: 10 min<br>Speaker: 20 Min<br>Comment: 10 M<br>Comment: 10 M<br>Q & A: 10 min |
| 8:00 pm<br>onwards        | Dinner  |   |

|                     | October 22nd, 2023 Day 3   | Time Allocation   |
|---------------------|--|---|
| 7:30 - 8:30<br>am   | Interaction over Breakfast with Ministry of Finance (MoF) Secretaries  • Networking Breakfast 3 – T.V. Somanathan  • Networking Breakfast 4 – DFS Secretary  |   |
| 8:30 - 9:00<br>am   | Networking Break   |   |
| 9:00- 10:30<br>am   | Plenary Session – 7  Clean Growth: Experiences from Around the World  Chair: Rogèrio Studart (Brazilian Centre of International Relations) Speaker: Nick Robbins (London School of Economics) Comment 1: Vera Songwe (Brookings Institution) Comment 2: Robin Burgess (London School of Economics)   | Chair -10 M<br>Speaker – 30 M<br>Comment – 10<br>Comment - 10<br>Q & A - 30 M |
| 10:30 - 11:00<br>am | Networking Break   |   |
| 11:00 - 12:30<br>pm | Interactive Session – 4A  Industrial Policy: Lessons for India  Chair: Peter Drysdale (Australian National University) Speaker 1: Montek Singh Ahluwalia (CSEP) Speaker 2: Tan Sri Michael Yeoh (KSI Strategic Institute for the Asia Pacific) Speaker 3: Deepak Nayyar Speaker 4: Janmejaya Sinha (Boston Consulting Group)                 | Chair: 10 min<br>Speaker: 15 min<br>each<br>Q & A: 20 min                     |
|                     | Re-structuring Public Debt: Learning from Global Experiences  Chair- Surjit Bhalla (Formerly IMF) Speaker 1- Atanu Chakraborty (HDFC Bank) Speaker 2 - Sean Dougherty (Organisation for Economic Co-operation and Development) Speaker 3- Pinaki Chakraborty (Asian Development Bank) Speaker 4- Prachi Mishra (International Monetary Fund) | Chair: 10 min<br>Speaker: 15 min<br>each<br>Q & A: 20 min                     |

|                     | Interactive Sessions- 4C  Innovation, Competitiveness and Non-Tangible Investments  Chair - Assaf Razin (Tel Aviv University) Speaker 1- (TBC) Speaker 2 - Oindrila De (IEG) Speaker 3 - Albert Park (ADB Manila) Speaker 4- Kandarp Patel (National Academy of Audit and Accounts, Shimla)   | Chair: 10 min<br>Speaker: 15 min<br>each<br>Q & A: 20 min  |
|---------------------|---|--|
| 12:30 – 1:00<br>pm. | Lunch Buffet  |  |
| 1:00 - 2:15<br>pm   | Plenary Lunch Session – 8  Geo-politics, Geo-economics and Navigating the Poly-crisis  Chair - NK Singh (Institute of Economic Growth) Speaker – Ajit Doval (TBC) Comments 1- Matsukawa Rui (House of Councillors, Japan) Comments 2- (TBC)   | Chair- 15<br>Speaker- 20 M<br>Comments- 10 M<br>Q & A-15 M                                       |
| 2:15 - 2:30<br>pm   | Networking Break  |  |
| 2:30 - 4:00<br>pm   | Closing Plenary Session – 9  A Development Agenda for the Global South: A Conversation  Chair- Masood Ahmed (CGD)  Comments 1- Montek Singh Ahluwalia (CSEP)  Comments 2 - Junaid Ahmed (World Bank)  Comments 3 - Guilherme Syrkis (Brazilian Climate Centre)  Comments 4 - Vera Songwe (Brookings Institution)  Comments 5 - Amitabha Kant (NITI Aayog) | Chair- 10 M Opening Remarks by Speaker- 5 min each Discussion among speakers- 25 min Q&A- 30 min |
| 4:00 - 4:15<br>pm   | Vote of thanks and Concluding Remarks   |  |